

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,	:	07 Civ. 8849 (PKC)
Plaintiff,	:	
- against -	:	
COLONIAL INVESTMENT MANAGEMENT, LLC,	:	
COLONIAL FUND LLC, and CARY G. BRODY,	:	
Defendants.	:	ECF CASE

DECLARATION OF LEONARD N. SCHMIDT

LEONARD I. SCHMIDT declares under penalty of perjury pursuant to 28 U.S.C. § 1746:

1. I am a paralegal specialist in the New York Regional Office of the Securities and Exchange Commission. I am personally familiar with the facts set forth herein. I am over 18 years old and I believe in the obligations of an oath.
2. On September 20, 2010, at 2:27 P.M., I personally served a copy of the following documents in the above action upon Linda Platone, Legal Department, JPMorgan Chase Bank, N.A., at One Chase Manhattan Plaza, New York, New York 10005:
 - a. Order to Show Cause;
 - b. Motion for Turnover Order;
 - c. Declaration of John J. Graubard and Exhibits;
 - d. Declaration of John J. Graubard pursuant to Local Civil Rule 6.1; and
 - e. Memorandum of Law.

I declare under penalty of perjury that the foregoing is true and correct. Executed at New York, New York on September 21, 2010.


Leonard Schmidt
LEONARD N. SCHMIDT